

Appendix I
Ownership Structure and Related Information

**OWNERSHIP STRUCTURE AND RELATED
INFORMATION**

The Offeror must include, at a minimum, the following:

1. Narrative explanation of its ownership structure.
2. A description of any anticipated merger and the impact on ownership structure.
3. A copy of any executed merger agreement.
4. A copy of the Articles of Incorporation.
5. All related organizational documents.
6. A copy of any guaranty agreement.
7. Copy of contractual or other arrangements with any affiliate (including Parent, and other affiliates) to which Offeror is bound and/or which imposes fees on Offeror to affiliate.
8. Breakdown of financial statement amounts due to and from Offeror's affiliates.
9. Copies and explanations of any payments made to Offeror's affiliates.
10. Narrative of any trust arrangement.
11. Disclosure of prior suspensions or debarment by state or federal or any other government involving the proposer or any affiliate.
12. Narrative on any pending lawsuits or investigations involving the Offeror or any affiliate.
13. Information which identifies any parent corporation ownerships and relationship status (direct or indirect).
14. Amounts on first quarter filing with Department of Labor.
15. Information on intermediary subsidiary which holds Offeror's stock (indirect only).
16. Statement on whether any affiliates will be a subcontractor.
17. Identification of the affiliate(s) receiving management fees and copies of any such contractual arrangements.