6100063387

<u>Fisher Avenue Paving Repairs</u>

Pre-Bid Meeting
BDISBO SDB VBE presentation

Issuing Officer
Tina Rebuck — trebuck@pa.gov

April 10, 2025 9:00 AM



# Small Diverse Business Enterprise (SDB) and Veteran Business Enterprise (VBE) Bid References

- Instructions to Bidders DMVA 2024.docx
- General Conditions to the Construction Contract DMVA 2024 v6.docx
- Administrative Procedures 2023 DMVA.docx

#### **Attachments**

Bid docs to be returned with bid submission.pdf

- Construction\_RFP\_IFB\_SDB\_Participation\_Form\_2024.01.26.pdf
- Construction\_RFP\_IFB\_VBE\_Participation\_Form\_2024.01.26.pdf

A Bidder/Offeror's failure to meet the SDB participation goal in full and the VBE participation goal in full, or their failure to receive an approved Good Faith Efforts waiver for any unmet portion of either the SDB or VBE participation goal will result in the rejection of the Bid or Proposal as nonresponsive.



## Solicitation Specific Goals

#### PA - eMarketplace

| DGS C-0960-0089 Phase 1 | SDB | VBE |
|-------------------------|-----|-----|
| .1 General Construction | 23% | 3%  |

- Available subcontracting opportunities across the entire state for the applicable services,
- · Availability of DGS-verified SDB/VBEs to perform commercially useful functions, and
- Historical analysis of similar projects within the last 3 years.

### Primes are welcome to exceed the goal!





## SDB and VBE Classification

Vendors must self-certify as a Small Business (SB) prior to SDB/VBE validation.

### SB Eligibility Requirements

- The business must be a for-profit, United States business.
- •The business must be independently owned.
- •The business may not be dominant in its field of operation.
- •The business may not employ more than 100 full-time equivalent employees.
- •The business may not exceed threeyear average gross revenues of \$47 Million, regardless of business type.

## Small Diverse Business (SDB)

Goal oriented

- Woman Business Enterprise (WBE)
- Service-Disabled Veteran Business Enterprise (SDVBE)
- Minority Business Enterprise (MBE)
- LGBT Business Enterprise (LGBTBE)
- Disability-Owned Business Enterprise (DOBE)

### Veteran Business Enterprise (VBE)

Goal oriented

- Veteran Business Enterprise (VBE)
- Service-Disabled Veteran Business Enterprise (SDVBE)

#### SDBs and VBEs must be certified/valid as of bid close due date and time.

<u>Commonwealth Phone Directory | Department of</u> General Services | Commonwealth of Pennsylvania

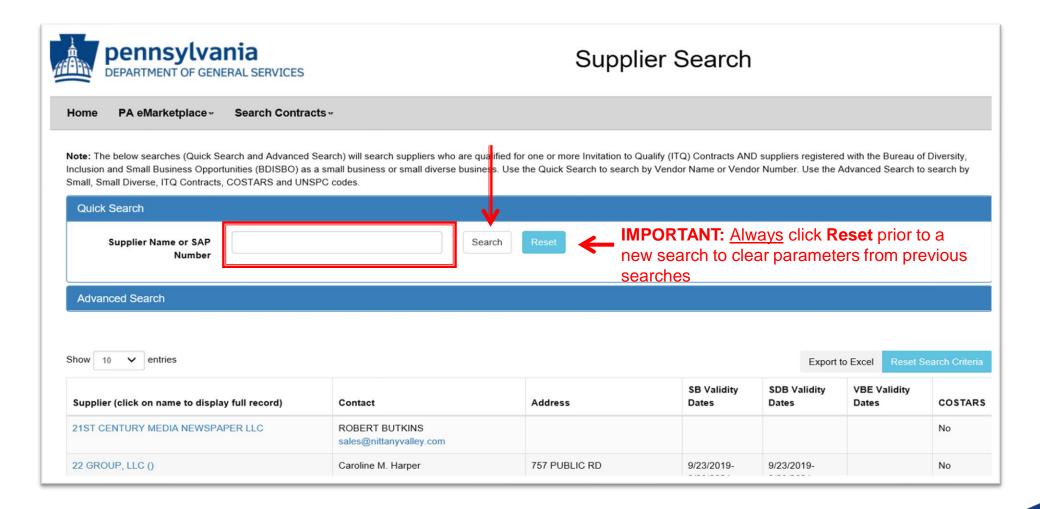


## Finding SDB/VBE vendors

- http://www.dgs.internet.state.pa.us/suppliersearch
- Access Search Guide - <u>https://www.dgs.pa.gov/Small%20Diverse%20Business</u> <u>%20Program/Documents/Finding%20SBs%20and%20SDs.pdf</u>
- Supplier Search assistance available from Issuing Officer or Bureau of Diversity Procurement Liaison



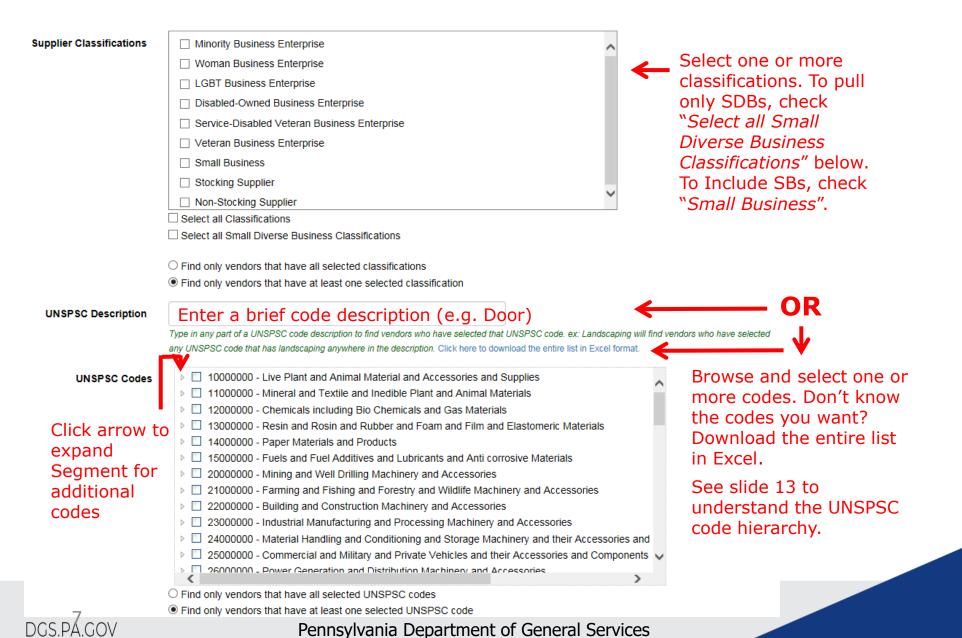
## Quick Search



http://www.dgs.internet.state.pa.us/suppliersearch



## Advanced Search



## **UNSPSC Commodity Code Search**





The **United Nations Standard Products and Services Code** (**UNSPSC**), owned by the United Nations Development Programme (UNDP), is an open, global, multi-sector standard for efficient, accurate classification of products and services.

The UNSPSC offers a single global classification system that can be used for:

- Company-wide visibility of spend analysis
- Cost-effective procurement optimization
- Full exploitation of electronic commerce capabilities

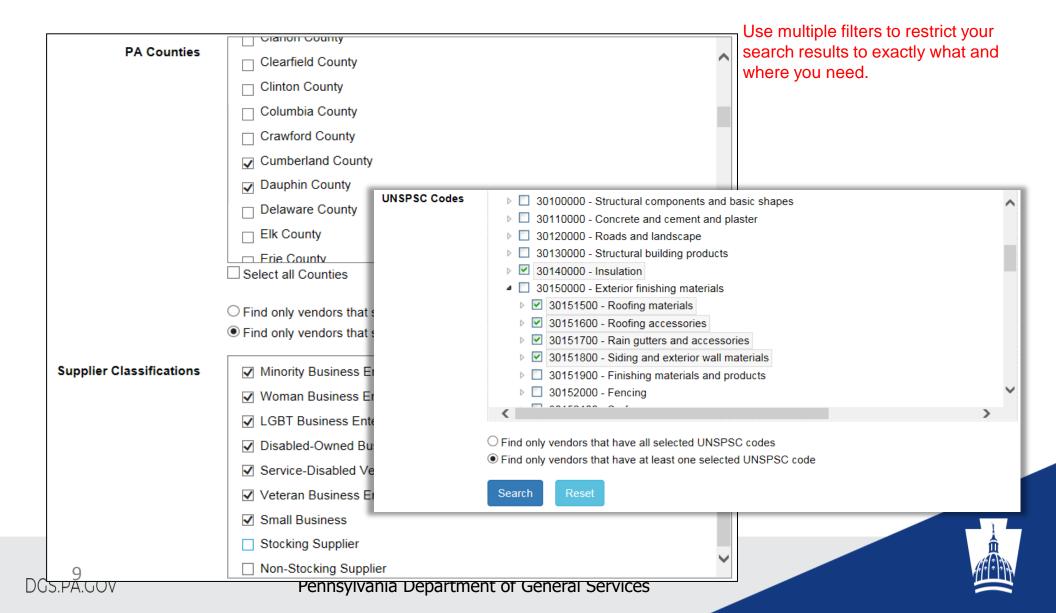
Encompassing a five-level hierarchical classification codeset, UNSPSC enables expenditure analysis at grouping levels relevant to your needs. You can drill down or up to the codeset to see more or less detail as is necessary for business analysis.

You may browse and download the current version of the code at no cost. Click HERE to download the codeset.

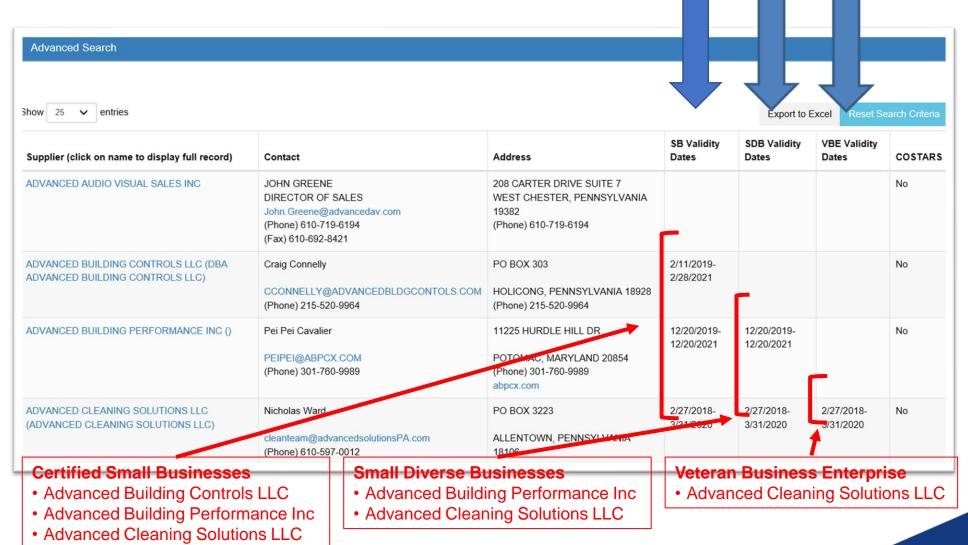
For issues and other inquiries, please contact info.unspsc@undp.org



## Advanced Search

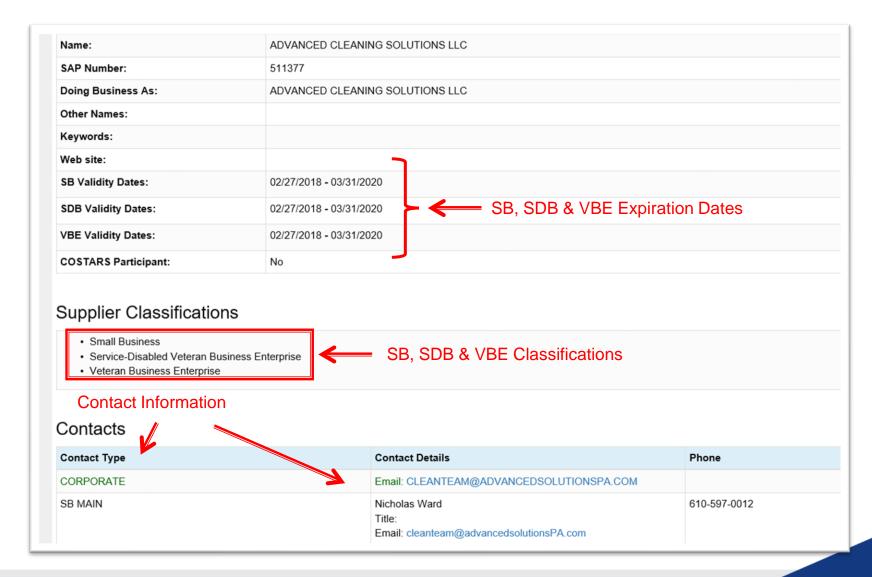


## Search Results



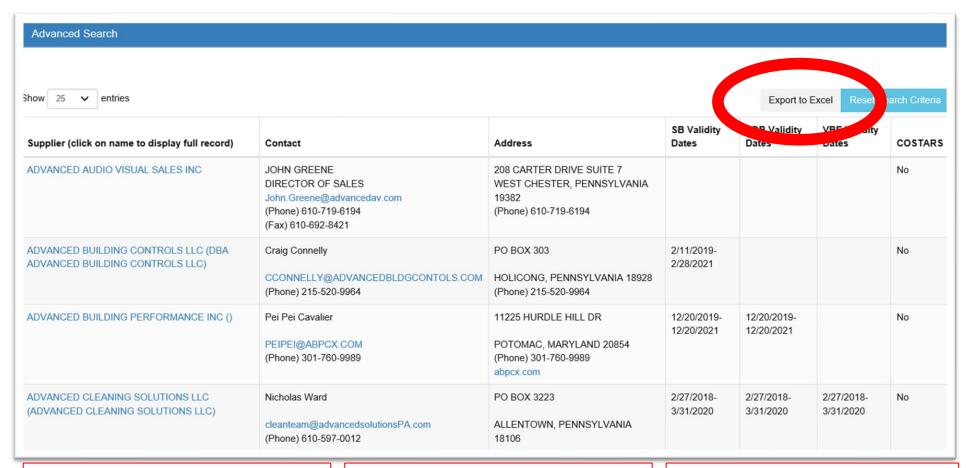


## Supplier Profile





## Search Results



#### **Certified Small Businesses**

- Advanced Building Controls LLC
- Advanced Building Performance Inc
- Advanced Cleaning Solutions LLC

#### **Small Diverse Businesses**

- Advanced Building Performance Inc
- Advanced Cleaning Solutions LLC

#### **Veteran Business Enterprise**

Advanced Cleaning Solutions LLC



### Excel Export Results – Supplier Contacts

Excel Export Results includes Vendor ID, Supplier Name, Contact Name, Email, Phone, Fax

|       | Α         | В                              | С            | D                  | Е     | F                                     | O             | Н           | 1       | J         | K         |
|-------|-----------|--------------------------------|--------------|--------------------|-------|---------------------------------------|---------------|-------------|---------|-----------|-----------|
| 1 S/  | AP Number | Supplier Name                  | Contact Name | Name               | Title | Email                                 | PhoneAreaCode | PhoneNumber | PhoneEx | FaxAreaCo | FaxNumber |
| 2 10  | 04279     | CA WEISS SALES LLC             | CORPORATE    |                    |       | caweiss@comcast.net                   |               |             |         |           |           |
| 3 10  | 04279     | CA WEISS SALES LLC             | SB MAIN      | KRISTY ZARICHNIAK  |       | kristyz@comcast.net                   | 610           | 4588864     |         | 610       | 4588875   |
| 4 11  | 19565     | DUFF SUPPLY COMPANY            | CORPORATE    | ALEX DUFFINE       | VP    | DFRANK@DUFFCOMPANY.COM                | 610           | 2754453     | 147     | 610       | 2796299   |
| 5 11  | 19565     | DUFF SUPPLY COMPANY            | REMITTO      | BARB COHEN         |       | bcohen@duffco.com                     | 610           | 2754453     | 149     | 610       | 2756761   |
| 6 11  | 19565     | DUFF SUPPLY COMPANY            | SB MAIN      | ALEX DUFFINE       |       | aduffine@duffco.com                   | 610           | 2754453     |         |           |           |
| 7 11  | 19565     | DUFF SUPPLY COMPANY            | SB SECONDARY |                    |       | info@duffco.com                       |               |             |         |           |           |
| 8 12  | 22594     | HOUCK SERVICES INC             | CORPORATE    |                    |       | jherrold@houcks.com                   |               |             |         |           |           |
| 9 12  | 22594     | HOUCK SERVICES INC             | SB MAIN      | JARROD HERROLD     |       | jherrold@houcks.com                   | 717           | 6573302     |         | 717       | 6579805   |
| 10 12 | 22594     | HOUCK SERVICES INC             | SB SECONDARY |                    |       | kgussler@houcks.com                   |               |             |         |           |           |
| 11 13 | 34717     | PENN STATE ELECTRIC MECHANICAL | CORPORATE    |                    |       | razmataz33@aol.com                    |               |             |         |           |           |
| 12 13 | 34717     | PENN STATE ELECTRIC MECHANICAL | SB MAIN      | RAZ SUGARWALA      |       | razmataz33@aol.com                    | 717           | 2992090     |         | 717       | 2992297   |
| 13 13 | 34717     | PENN STATE ELECTRIC MECHANICAL | SB SECONDARY |                    |       | ksing6027@yahoo.com                   |               |             |         |           |           |
| 14 13 | 35270     | BARBARA J SALES ASSOC INC      | CORPORATE    |                    |       | barb@barbarajsles.com                 |               |             |         |           |           |
| 15 13 | 35270     | BARBARA J SALES ASSOC INC      | SB MAIN      | BARBARA SMITH      |       | barb@barbarajsales.com                | 412           | 5233398     |         | 800       | 8137122   |
| 16 13 | 35270     | BARBARA J SALES ASSOC INC      | SB SECONDARY |                    |       | willsmith@willjservices.com           |               |             |         |           |           |
| 17 13 | 37893     | IDA YEAGER SALES INC           | CORPORATE    |                    |       | idayeagersales@zoominternet.net       |               |             |         |           |           |
| 18 13 | 37893     | IDA YEAGER SALES INC           | SB MAIN      | IDA LAQUATRAYEAGER |       | idayeagersales@zoominternet.net       | 724           | 4525260     |         | 724       | 4521072   |
| 19 14 | 44061     | CONSTRUCTION TOOL SERVICE INC  | CORPORATE    |                    |       | ehuss@constructiontoolservice.com     |               |             |         |           |           |
| 20 14 | 44061     | CONSTRUCTION TOOL SERVICE INC  | SB MAIN      | BETTY CONNELLY     |       | bconnelly@constructiontoolservice.com | 412           | 6816673     |         | 412       | 6819185   |
| 21 14 | 44061     | CONSTRUCTION TOOL SERVICE INC  | SB SECONDARY |                    |       | bcgoodwork@aol.com                    |               |             |         |           |           |
| 22 14 | 45576     | BURKE & MICHAEL INC            | CORPORATE    |                    |       | MARYFRANCES@BURKEANDMICHAEL.COM       |               |             |         |           |           |
| 23 14 | 45576     | BURKE & MICHAEL INC            | SB MAIN      | MARY FRANCES HOGAN |       | maryfrances@burkeandmichael.com       | 412           | 3212301     |         | 412       | 3214582   |
| 24 15 | 53927     | COOPER TRADING INC             | CORPORATE    |                    |       | cti@ctipa.com                         |               |             |         |           |           |
| 25 15 | 53927     | COOPER TRADING INC             | SB MAIN      | PETER COOPER       |       | pete@ctipa.com                        | 724           | 8618830     |         | 724       | 8618832   |
| 26 15 | 53927     | COOPER TRADING INC             | SB SECONDARY |                    |       | debbie@ctipa.com                      |               |             |         |           |           |
| 27 15 | 57009     | CONTRACT HARDWARE AND SUPPLY   | CORPORATE    |                    |       | cristil@chsupplyinc.com               |               |             |         |           |           |
| 28 15 | 57009     | CONTRACT HARDWARE AND SUPPLY   | SB MAIN      | BRAD BOTTEICHER    |       | bradb@chsupplyinc.com                 | 814           | 9412340     |         | 814       | 9412342   |

Supplier Classifications

ITQs

ITQ Contracts

**UNSPSC Codes** 

Suppliers

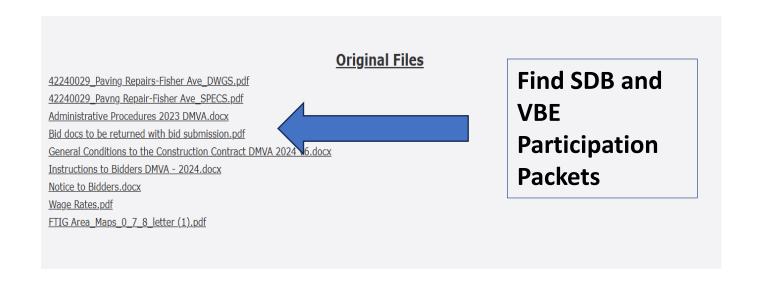
Supplier Addresses

Counties

**Supplier Contacts** 

## SDB/VBE Forms in e-Marketplace

#### PA – eMarketplace







## How to Meet the Goal

### **3 Scenarios**

- Self-Perform as a DGS-verified SDB and/or VBE Prime vendor
- 2. Find Separate DGS-verified SDB and VBE vendors
- 3. Use a DGS Dually-verified SDB/VBE vendor

### **Submittal Forms**

- 1. Complete SDB-2&3/VBE-2&3 by putting your company name as vendor with appropriate percentage commitment to fulfill each goal amount.
- 2. Complete SDB-2&3/VBE-2&3 by noting SDB vendor on SDB submittal and VBE vendor on VBE submittal with appropriate percentage commitment to fulfill each goal amount.
- 3. Complete SDB-2&3 /VBE-2&3 by noting same vendor on both SDB-2&3 and VBE-2&3 with highest percentage value commitment on BOTH forms.



## New Forms and Processes

- SDB/VBE Instructions SDB-1/VBE-1 READ
- SDB/VBE Participation Submittal SDB-2/VBE-2
- SDB/VBE Utilization Schedule SDB-3/VBE-3
- Letter of Commitment SDB 3.1/VBE-3.1
- Guidance for Good Faith Effort (GFE) Waiver SDB-4/VBE-4 <u>READ</u>
- GFE Waiver SDB-5/VBE-5

Bid packages available in e-Builder in the Package Invitation/Bid Info in the Invitation Documents folder



## Solicitation-Specific Goals

### SDB-1 INSTRUCTIONS FOR COMPLETING THE SMALL DIVERSE BUSINESS (SDB) PARTICIPATION SUBMITTAL AND SDB UTILIZATION SCHEDULE.

PLEASE READ BEFORE COMPLETING THESE DOCUMENTS
Bidders/Offerors do not need to return SDB-1 with their SDB Participation Submittal

The following instructions include details for completing the SDB Participation Submittal (SDB-2) which Bidders or Offerors must submit in order to be considered responsive.

The following instructions also include details for completing the SDB Utilization Schedule (SDB-3), which Bidders or Offerors must submit for any portion of the SDB participation goal the Bidder or Offeror commits to meeting.

A Bidder/Offeror's failure to meet the SDB participation goal in full or their failure to receive an approved Good Faith Efforts waiver for any unmet portion of the SDB participation goal will result in the rejection of the Bid or Proposal as nonresponsive.

I. SDB Participation Goal: The SDB participation goal is set forth in the Solicitation. The Bidder/Offeror is encouraged to use a diverse group of subcontractors and suppliers from the SDB classifications to meet the SDB participation goal.

#### II. SDB Eligibility:

 Finding SDB firms: Offerors can access the directory of <u>DGS-verified</u> SDB firms from the DGS Supplier Search directory at: <a href="http://www.dgs.internet.state.pa.us/suppliersearch.">http://www.dgs.internet.state.pa.us/suppliersearch.</a>

Only SDBs verified by DGS and as defined herein may be counted for purposes of achieving the SDB participation goal. In order to be counted for purposes of achieving the SDB participation goal, the SDB firm, including an SDB prime, <u>must be DGS</u>-verified for the services, materials or supplies that it has committed to perform.

a. SDB prime bidders or offerors. An SDB prime firm whose SDB verification is pending or incomplete as of the bid or proposal due date and time may not satisfy the SDB participation goal through its own performance. A self-certified SB prime that does Pennsylvania Department of General Services



## SDB Submittal – SDB-2

CRITICAL

Check One, and

Only One, Box

#### SDB-2 SDB PARTICIPATION SUBMITTAL

| Bidder/Offeror:   | Solicitation #   | :  |  |  |  |  |
|---|--|--|--|--|--|--|
| Solicitation Title:   |  |  |  |  |  |  |
| Discipline:   | (.1 GC, .2 HV  | AC, .3 Plumbing, or .4 Electrical)   |  |  |  |  |
| Base Bid: (ide  | entify the corresponding Base Bid for  | this SDB Participation Submittal)  |  |  |  |  |
| CHECK ONE, AND O  | NLY ONE, BOX. FAILURE TO C<br>R RID/PROPOSAL   | OMPLY WILL RESULT IN   |  |  |  |  |
| Click on bold titles to na  | vigate to that specific page.  |  |  |  |  |  |
| I agree to meet   | I am requesting a partial  | I am requesting a full   |  |  |  |  |
| participation   | participation goal.  | participation goal   |  |  |  |  |
| goal in full.  I have completed and am submitting with my bid or proposal an SDB Utilization Schedule (SDB-3), which is required in order to be considered for award. | After making good faith outreach efforts as more fully described in the Guidance for Documenting Good Faith Efforts to Meet the SDB Participation Goal, I am unable to achieve the total SDB participation goal for this solicitation and am requesting a partial waiver of the SDB participation goal.  I have completed and am submitting with my bid or proposal both of the following, which are required in order to be considered for award: | After making good faith outreach efforts as more fully described in the Guidance for Documenting Good Faith Efforts to Meet the SDB Participation Goal, I am unable to achieve any part of the SDB participation goal for this solicitation and am requesting a full waiver of the SDB participation goal. |  |  |  |  |
|   | an SDB Utilization Schedule<br>(SDB-3) for that portion of<br>the SDB participation goal<br>that I will meet; AND  | I have completed and am<br>submitting with my bid or<br>proposal a Good Faith<br>Efforts Waiver Request<br>for the complete SDB  |  |  |  |  |



## SDB Utilization Schedule – SDB-3

| י טטט י                          | Amzacion  |  | cuuic s  |   |  |
|----------------------------------|---|--|--|---|--|
| CRITICAL  Verify SDB/V  Validity | Gration #:S  List in the chart below SDBs (including where be used to meet the SDB participation goal (ac subcontractor, supplier, or manufacturer (add | Solicitation Title:<br>e applicable a prindd additional page | s if necessary). Submit a Letter of Com  |   |  |
|                                  | SDB Name SAP Vendor Number (6-digit number provided by SDB) SDB Verification Number (located on DGS SDB verification)                                   | Type of SDB<br>(check all that<br>apply)                     | Description of Work to be Performed<br>(Statement of Work/Specification reference) | % Commitment<br>(or % of work to be<br>self-performed by<br>SDB bidder/offeror) | Dollar Value of<br>Commitment (after<br>applying any<br>calculation per<br>SDB-1, Section IV,<br>Calculating SDB<br>participation) |
|                                  | Name: <u>ABC IT Solutions</u><br>SAP Vendor Number: <u>123456</u><br>SDB Verification Number: <u>123456-2023-09-SB-M</u>                                | MBE  | IT staffing resources  | %   | \$   |
|                                  | Name:<br>SAP Vendor Number:<br>SDB Verification Number:   | MBE WBE LGBTBE DOBE SDVBE                                    |  | %   |  |
|                                  | Name:<br>SAP Vendor Number:<br>SDB Verification Number:   | MBE WBE LGBTBE DOBE SDVBE                                    |  | %   |  |
|                                  | Name:<br>SAP Vendor Number:<br>SDB Verification Number:   | MBE WBE LGBTBE DOBE SDVBE                                    |  | %   |  |
|                                  | Name:<br>SAP Vendor Number:<br>SDB Verification Number:   | MBE WBE LGBTBE DOBE SDVBE                                    |  | %   |  |
|                                  | Attach additional sheets if necessary   |  |  | Total % SDB commitment: 0   | Total \$ amount:<br>\$ 0   |

### Letter of Commitment SDB-3.1



#### SDB-3.1 LETTER OF COMMITMENT

| This Letter of Commitment serves as confirmation of the commitment by the prime Bidder or Offeror |  |  |  |  |  |
|---|--|--|--|--|--|
| to utilize the Small Diverse Business (SDB) on the below-referenced Solicitation/Project.         |  |  |  |  |  |
|   |  |  |  |  |  |

| Solicitation #:  | Solicitation Name:         |                 |  |  |
|------------------|----------------------------|-----------------|--|--|
|                  | Bidder/Offeror Information | SDB Information |  |  |
| Name             |                            |                 |  |  |
| Address          |                            |                 |  |  |
| Point of Contact |                            |                 |  |  |
| Telephone #      |                            |                 |  |  |
| Email address    |                            |                 |  |  |

<u>Services/Supplies and Time Frame</u>. If Bidder/Offeror is the successful vendor, the SDB shall perform or provide the following services or supplies during the term of the prime contract, as more specifically set forth below:

| Services or supplies the SDB will provide:                            |  |
|---|--|
| Specific Time Frame the SDB will provide<br>the services or supplies: |  |

<u>Dollar Value of Commitment.</u> These service or supplies for contract/fee indicated in the table below shall be for the term of the contract.

| COMMITMENT TABLE   | Total Contract/Fee<br>Commitment Value<br>(c) | Allowable<br>Participation<br>Percentage<br>(d) | Allowable Participation Value equals Dollar Value Commitment on SDB-3 (c) x (d) = (e) |
|--|---|---|---|
| SDB Subcontractor - performs at least 50% of the value of the subcontract with its own forces                            |   | 100%  |   |
| SDB Manufacturer - produces on premise material,<br>supplies, articles or equipment required for contract.               |   | 100%  |   |
| SDB Stocking Suppliers - maintains materials on<br>premises that are bought and stored and required for<br>the contract. |   | 60%   |   |
| SDB Non-stocking Supplier - Service Fee Only -Does not carry inventory.  |   | 100%  |   |

SDB verified\*. By signing below, the SDB represents that it meets the SDB requirements set forth in the Solicitation and all required documentation has been provided to the Bidder/Offeror for its SDB submission.

| Sincerely,                                   | Acknowledged                      |
|--|-----------------------------------|
| Bidder/Offeror Point of Contact Printed name | SDB Point of Contact Printed name |
| Bidder/Offeror Point of Contact Signature    | SDB Point of Contact Signature    |

Revised: January 26, 2024

Construction\_RFP\_IFB\_SDB\_Participation

SDB-3-1

SDB to expect a letter and SIGN it!



<sup>\*</sup> The work performed by a firm that is dually verified as both an SDB and VBE will be counted by BDISBO towards fulfilling both the SDB and VBE commitments unless otherwise agreed to by the parties in writing and approved by BDISBO and the Issuing Office. See SDB-1 Instructions, Section II, Paragraph 4 for example of how work performed by a firm that is dually verified is credited.

### Guidance to Document GFE SDB-4

## READ, READ, READ

- The ability or desire of a prime contractor to perform the work of a contract with its own organization does not relieve the Offeror of the responsibility to make Good Faith Efforts to meet the stated participation goal.
- Prime must complete all components of the GFE paperwork.
   Details/Evidence are important, proof is required.
- Carefully review SDB and VBE submittal Instructions, specifically Section VI of SDB/VBE-1 which lists pertinent items as Fatal errors.



### Good Faith Efforts Packet SDB-5

Good Faith Efforts (GFE) Partial or Full Waiver

- ☐ Identified Items of Work Applicant Made Available to SDBs (Part 1)
- ☐ Identified SDBs and Record of Solicitations (Part 2)
- SDB Outreach Compliance Statement (Part 3)
- □ Additional Information Regarding Rejected SDB Quotes (Part 4)
- □ SDB Subcontractor Unavailability Certificate (Part 5)



## SDB GFE Documentation — SDB-5

#### SDB-5 GOOD FAITH EFFORTS DOCUMENTATION TO SUPPORT WAIVER RI

## Complete all five parts

| Project Description:                 |  |
|--------------------------------------|--|
| Commonwealth Agency Name:            |  |
| Solicitation #:                      |  |
| Solicitation Due Date and Time:      |  |
|                                      |  |
| Bidder/Offeror Company Name:         |  |
| Bidder/Offeror Contact Name:         |  |
| Bidder/Offeror Contact Email:        |  |
| Bidder/Offeror Contact Phone Number: |  |

#### Part 1 - Identified Items of Work Offeror Made Available to SDBs

Identify those items of contract work that the Offeror made available to SDBs. This includes, where appropriate, those items the Offeror identified and subdivided into economically feasible units to facilitate the SDB participation. For each item listed, show the anticipated percentage of the total contract cost. Offeror must demonstrate that enough work to meet the SDB participation goal was made available to SDBs, and the total percentage of the items of work identified for SDB participation met or exceeded the SDB participation goal set for the procurement.

| Identified Items of Work | Was this work<br>listed in the<br>solicitation? | Does Offeror<br>normally self-<br>perform this<br>work? | Was this work made available to SDB Firms? If not, explain why. |
|--------------------------|---|---|---|
|                          | yes<br>no                                       | yes<br>no   | yes no  |
|                          | yes<br>no                                       | yes<br>no   | yes no  |
|                          | yes no  | yes no  | yes no  |
|                          | yes<br>no                                       | yes<br>no   | yes no  |
|                          | yes<br>no                                       | yes<br>no   | yes no  |

Attach additional sheets if necessary.

Revised: January 26, 2024 Construction\_RFP\_IFB\_SDB\_Participation SDB-5-1



#### **Identified Items of Work Offeror Made Available to SDBs**

Identify those items work that the Offeror made available to SDBs. This includes, where appropriate, those items the Offeror identified and subdivided to the SDB participation. For each item listed, show the anticipated percentage of the total contract co

| List all confered List all contracting. | Was this work listed in the solicitation? | Does Offeror<br>normally self-<br>perform this<br>work? | Was this work made available to SDB Firms? If not, explain why. |
|---|---|---|---|
| or subco.                               | yes no                                    | yes no  | yes no  |
|   | yes no                                    | yes no  | yes no  |
|   | yes no                                    | yes no  | yes no  |
|   | yes no                                    | yes no  | yes no  |
|   | yes no                                    | yes no  | yes no  |

Attach additional sheets if necessary.



#### **Identified SDBs and Record of Solicitations**

CRITICAL

Specifics and Details

are important

No.

liste

GOOD FAITH EFFORTS DOCUMENTATION TO SUPPORT WAIVER REQUEST OF SDB PARTICIPATION GOAL

Part 2 - Identified SDBs and Record of Solicitations

entify the SDBs solicited to provide quotes for the Identified Items of Work made available for SDB participation. Include the name of the SDB enticited, items of work for which quotes were solicited, date and manner of initial and follow-up solicitations, whether the SDB provided a quote, and whether the SDB is being used toward meeting the SDB participation goal. SDBs used to meet the SDB participation goal must be listed on the SDB Utilization Schedule (SDB-2).

Note: Copies of all written solicitations and documentation of follow-up calls to SDBs must be attached to this form. For each Identified SDB listed below, Offeror should submit an SDB Subcontractor Unavailability Certificate signed by the SDB or a statement from the Offeror that the SDB refused to sign the SDB Subcontractor Unavailability Certificate.

| Name of<br>Identified<br>SDB and<br>Classification | Describe Item of Work<br>Solicited | Initial<br>Solicitation<br>Date &<br>Method | Follow-up<br>Solicitation<br>Date &<br>Method | Details for Follow-up Calls                        | Quote<br>Received? | Quote<br>Used? | Reason Quote<br>Rejected                    |
|--|------------------------------------|---|---|--|--------------------|----------------|---|
| MBE WBE LGBTBE DOBE SDVBE                          |                                    | Date: mail mail fax                         | mail email fax                                | Date and Time of Call:  Spoke with:  Left Message: | yes<br>no          | yes<br>no      | Used other SDB Used non-SDB Self performing |
| MBE WBE LGBTBE DOBE SDVBE                          |                                    | Date:  mail email fax                       | mail email fax                                | Date and Time of Call:  Spoke with:  Left Message: | yes<br>no          | yes<br>no      | Used other SDB Used non-SDB Self performing |

Attach additional sheets as necessary.

Revised: January 26, 2024 Construction\_RFP\_IFB\_SDB\_Participation SDB-5-2



### **SDB Outreach Compliance Statement**

CRITICAL

Documentation for Part 1

#### GOOD FAITH EFFORTS DOCUMENTATION TO SUPPORT WAIVER REQUEST OF SDB PARTICIPATION GOAL

Part 3 - SDB Outreach Compliance Statement

|                 | tified Items of Work for subcontracting opportunities for the solicitation along work categories:                                    |
|-----------------|--|
|                 |  |
|                 | s form copies of written solicitations (with Bid or Proposal instructions) used to<br>fied SDBs for these subcontract opportunities. |
| 3. Offeror made | the following attempts to contact the Identified SDBs:   |
|                 |  |
| 4. Bonding Req  | uirements (Please Check One):  |
| Т               | his project does not involve bonding requirements.   |
|                 |  |
|                 | fferor assisted Identified SDBs to fulfill or seek waiver of bonding requirements.<br>DESCRIBE EFFORTS):                             |
|                 |  |
| 5. Pre-Bid/Prop | osal Conference or Supplier Forum (Please Check One):  |
| 0               | fferor did attend the pre-Bid/Proposal conference or Supplier Forum  |
| N               | o pre-Bid/Proposal conference or Supplier Forum was held   |
| 0               | fferor did not attend the pre-Bid/Proposal conference or Supplier Forum  |
|                 |  |

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SDB-5-3



### **Additional Information Regarding Rejected SDB Quotes**



#### SDB-5 GOOD FAITH EFFORTS DOCUMENTATION TO SUPPORT WAIVER REQUEST OF SDB PARTICIPATION GOAL

Part 4 - Additional Information Regarding Rejected SDB Quotes

This form must be completed if Part 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Identified Items of Work. List the Identified Items of Work, state whether the work will be self-performed or performed by a non-SDB, and if applicable, state the name of the non-SDB firm. Also include the names of all SDBs and non-SDB firms that provided a quote and the amount of each quote.

| Describe Identified<br>Items of Work not<br>being performed by<br>SDBs (include<br>specific section from<br>bid or proposal) | Self-performing or<br>using non-SDB<br>(provide name of non-<br>SDB if applicable) | Amount of<br>non-SDB quote<br>\$ | Name of other<br>firms that<br>provided quotes<br>and whether they<br>are SDB | Amount quoted<br>\$ | Reason why SDB quote was rejected<br>along with brief explanation |  |
|--|--|----------------------------------|---|---------------------|---|--|
|  | self-performing<br>using Non-SDB<br>Name:  |                                  | SDB<br>Non-SDB<br>Name:   |                     | price capabilities other  |  |
|  | self-performing<br>using Non-SDB<br>Name:  |                                  | SDB<br>Non-SDB<br>Name:   |                     | price capabilities other  |  |
|  | self-performing<br>using Non-SDB<br>Name:  |                                  | SDB<br>Non-SDB<br>Name:   |                     | price capabilities other  |  |
|  | self-performing<br>using Non-SDB<br>Name:  |                                  | SDB<br>Non-SDB<br>Name:   |                     | price capabilities other  |  |
|  | self-performing<br>using Non-SDB<br>Name:  |                                  | SDB<br>Non-SDB<br>Name:   |                     | price capabilities other  |  |

Attach additional sheets as necessary.

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SDB-5-4

### **SDB Subcontractor Unavailability Certificate**

GOOD FAITH EFFORTS DOCUMENTATION TO SUPPORT WAIVER REQUEST OF

CRITICAL

Required for each

yendor listed in Part 1

| SDB PARTICIPATION GOAL   |                                   |   |  |  |  |
|--|-----------------------------------|---|--|--|--|
| Part 5 – SDB Subcontractor Unavailability Certificate  |                                   |   |  |  |  |
| 1. It is hereby certified that the firm of   |                                   |   |  |  |  |
| (Name of SDB)  |                                   |   |  |  |  |
| 1  |                                   |   |  |  |  |
| located at (Number)  | (Street)                          |   |  |  |  |
| ` '  | ` ′                               |   |  |  |  |
| (City)   | (State)                           | (Zip)                                   |  |  |  |
| (City)   | (built)                           | (Lip)                                   |  |  |  |
| was offered an opportunity to bid on Solicitation  | 1 No                              |   |  |  |  |
|  |                                   |   |  |  |  |
| by   |                                   | _                                       |  |  |  |
| (Name of B   | idder/Offeror's Firm)             |   |  |  |  |
| **************************   | ***************                   | ***********                             |  |  |  |
|  |                                   |   |  |  |  |
| unable to prepare a Proposal for this project for the content of the project for the proj      | _(SDB), is either unavailable fo  | r the work/service or                   |  |  |  |
| that the comprehensive of the comprehensive that the comprehensive | ine tottowing reason(s).          |   |  |  |  |
|  |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
| ESSE   |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
| (Signature of SDB's Representative)  | (Title)                           | (Date)                                  |  |  |  |
|  |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
| (DGS SDB Certification #)  |                                   | (Telephone #)                           |  |  |  |
| ************************   | .****************                 | *************************************** |  |  |  |
| If the SDB does not complete this form, the bidd   | ler/offeror must complete the fol | llowing:                                |  |  |  |
|  |                                   |   |  |  |  |
| To the best of my knowledge and belief, the above-listed SDB is either unavailable for the work/service<br>for this project, is unable to prepare a Proposal, or did not respond to a request for a price Proposal and   |                                   |   |  |  |  |
| has not completed the above portion of this subn   |                                   | or a price i roposar and                |  |  |  |
|  |                                   |   |  |  |  |
| in the second se |                                   |   |  |  |  |
| (Signature of Bidder/Offeror)  | (Title)                           | (Date)                                  |  |  |  |
| (  | (2200)                            | (2415)                                  |  |  |  |
|  |                                   |   |  |  |  |
|  |                                   |   |  |  |  |
| Revised: January 26, 2024 Construction_F   | RFP_IFB_SDB_Participation         | SDB-5-5                                 |  |  |  |



## SDB/VBE Response Submittal

BIDS FOR THIS PROJECT WILL ONLY BE ACCEPTED ELECTRONICALLY THROUGH WWW.PASUPPLIERPORTAL.STATE.PA.US. IF YOU HAVE ANY ISSUES UPLOADING YOUR DOCUMENTS, YOU MUST CALL THE HELP DESK AT 877-435-7363.



### **Best Practices**

#### Do's

- Read the solicitation and all instructions completely.
- Submit SEPARATE SDB and VBE submittal forms.
- Validate subcontractor SDB/VBE status in DGS Supplier Database.
- Ensure that all appropriate forms are completed and signed correctly.
- Submit questions early per the solicitation requirements.

### **Don'ts**

- Make any assumptions.
- Copy SDB submittal paperwork. Download and complete the VBE submittal separately, titles and accuracy matter.
- Skip any portion of the GFE request documentation.
- No SDB/VBE submittal packets due for zero goal bids/discipline.



## REMINDER



## REMINDER



## Questions?





## **BDISBO Contact Info**

## Bureau of Diversity, Inclusion and Small Business Opportunities

North Office Building 401 North Street, Room 611 Harrisburg, PA 17120-0500 717.783.3119

GS-BDISBO@pa.gov

