STATEMENT OF WORK CATERING SERVICES INVITATION TO QUALIFY (ITQ) CONTRACT

OVERVIEW: The purpose of the Catering Services ITQ is to qualify responsible and responsive Contractors to provide catering services to Commonwealth of Pennsylvania's executive agencies. These services will be available to using agencies located within a 20-mile radius of the Main Capitol Complex. Catering services outside of the 20-mile radius of the Capitol Complex are optional for the ITQ Contractors and using agencies through this Contract. All services will be provided on an as needed basis. The ITQ Contractor shall not charge mileage in addition to delivery fees for an event within a 20-mile radius of the Capital Complex. Only Certified Small Businesses are eligible for award.

ISSUING OFFICE: This ITQ is managed and administered by the Commonwealth of Pennsylvania, Department of General Services (DGS), Bureau of Procurement. All inquiries should be referred to:

Jason Collett, Commodity Specialist Department of General Services Bureau of Procurement 1800 Herr Street Harrisburg, PA 17103 717-346-3273 jcollett@pa.gov

QUALIFICATIONS: Contractors interested in becoming an ITQ Contractor must meet the following qualifications. Failure to meet the below qualifications will result in the application being rejected. Each Contractor that meets the minimum qualifications will be awarded a contract. Award of a contract to a Contractor is not a guarantee of business.

- A. Contractors must provide documentation showing two years of experience in the appropriate commodity code selected under Service Categories. This experience should include catering events for more than 30 people.
- B. The Department of General Services (DGS) has designated this ITQ contract as a Small Business Reserve (SBR) to provide DGS-certified small businesses with opportunities to compete against other DGS-certified small businesses for Commonwealth contracts. Only certificated small businesses are eligible to qualify and receive an award. The small business requirements and certification process can be found on the following site: smallbusiness.pa.gov.
 - The Small Business Certification will be provided after the self-certification process on the SBR site: smallbusiness.pa.gov. A valid Department of General Services (DGS) Small Business Reserve (SBR) certificate must be submitted in order to be deemed a responsive bidder. Any submittal without a valid certificate will be rejected as non-responsive.
- C. Certificates of Insurances. The insurance certificates referenced in Section 46. Insurance of the Terms and Conditions are required at the time of the ITQ Contract prequalification and must be provided with subsequent RFQs to confirm validity dates. The Commonwealth shall be under no obligation to maintain current or future certificates; it is the responsibility of the qualified Contractor to continue to maintain an updated copy in the JAGGAER system for the length of the contract.

- D. All qualifying contractors will submit a current ANAB-accredited food handler quality certificate or Equivalent quality standard: (ServSafe, StateFoodSafety, FoodSafePal, Learn2Serve®, NRFSP, eFoodHandlers, or equivalent).
- E. **Iran Free Certification Form.** Contractors must complete and provide the Iran Free Procurement Certification form to be eligible for the award of a contract.
- F. **Worker Protection and Investment.** Contractors must complete and provide the Worker Protection and Investment Certification Form to be eligible for the award of a contract.

SERVICE CATEGORIES: Contractors will need to choose the appropriate commodity code(s) to qualify for this ITQ contract. Contractors will select the appropriate code(s) under the Business Details section of the qualification process. The Commonwealth may add additional commodity codes as the need arises. The table below lists the appropriate commodity code and description of each category.

| COMMODITY CODE | DESCRIPTION OF CATEGORY |
|---------------------------|---|
| 90100000-ITQ-286 | General catering services for commonwealth functions, such as small |
| Catering Services | and large meetings, work group sessions, etc. The service will be |
| | used on an as needed basis. Weekday and evening catering services |
| | are included, but weekend catering services are not available. |
| 90100000-ITQ-287 | Specified catering services on a job-by-job basis normally reserved |
| Event Planning and Custom | for special events, formal affairs, etc. Weekend and evening catering |
| Menu | services are included in this category. Pre-established menus and |
| | pricing are not required for this category. |

REOUIREMENTS:

- **A. FIRE SAFETY & PREVENTION RESPONSIBILITY:** To ensure the safety against risk of fire, any event that will utilize open flame or heating elements will require prior submission and approval from DGS by submitting the Fire Safety Permit Form, and safety precautions must be observed. This Form must be submitted to DGS Fire Safety for approval of use of any open flame device or electric heating element, etc.
 - 1. It is the responsibility of the procuring agency to submit the Fire Safety Permit Form to DGS.
 - 2. Any open flame must be monitored by the contractor up until the transfer of responsibility is given to a responsible individual assigned by the agency for the event.
- **B.** PROVISION FOR DONATION OF EXCESS PREPARED FOOD: As a further condition for receiving Purchase Orders, Contractors must agree to make a good faith effort to donate to a nonprofit organization for ultimate free distribution to needy individuals any apparently wholesome food or grocery products apparently fit for human consumption which are not consumed at the Commonwealth function. A good faith effort includes, but is not limited to, contacting one or more of the entities appearing on the referral listing maintained by the Department of Agriculture. Contractor is hereby put on notice that liability will not attach if the Contractor complies with 42 PA. C.S. 8338. Agencies are to include this provision (which is required by Management Directive No. 215.13) on all Purchase Orders issued under this Contract.
- C. SUPPLIES MANUFACTURED BY OR SERVICES PERFORMED BY PERSONS WITH DISABILITIES: UniqueSource Products & Services (UniqueSource) is the Pennsylvania marketing organization for agencies employing persons with disabilities that utilize persons with disabilities in

75% of the direct labor of manufacturing supplies or performing services. The Commonwealth is required by law to support this program through its contracting divisions. Therefore, when UniqueSource offers a comparable supply or service on their statewide requirements contract, the Commonwealth using agency must purchase the comparable supply or service from UniqueSource at a fair market price established by the Department of General Services.

At this time, UniqueSource provides boxed lunches and cold buffet lunches, which includes wraps, sandwiches, vegetable trays, salads, etc. These items are available on the statewide requirements Contract #4400004695. If UniqueSource is unable to provide the catering services for a specific event, the Commonwealth using agency may then contact the awarded suppliers on the Catering Service Contract. It shall be the Commonwealth using agencies' responsibility to ensure they do not purchase any items from the Catering Service Contract when there is a comparable item available from UniqueSource.

- **D. EXCLUSIONS:** The following do not apply to this Contract. No waiver is required.
 - 1. Any planned/scheduled meetings that run past the anticipated end time and require meeting planners to provide food for meeting participants. The agency should use their Commonwealth Procurement Card and procure the necessary food items.
 - 2. Any unplanned meetings which require participants to stay past a meal period and the meeting holder must provide food for the meeting participants. The agency should use their Commonwealth Procurement Card and procure the necessary food items.
 - **3.** Any Commonwealth Agency that is holding a meeting/conference in a facility where catering services will be included and only the facility can cater the event.
 - **4.** Any Commonwealth Agency that has a scheduled catering event at the PA Farm Show Complex. Agencies must use the contracted resource for the Farm Show Complex, if one is provided by the Department of Agriculture.
- **E. POST AWARD ADMINISTRATION**: The Contractors' performance shall be monitored and evaluated in accordance with the requirements outlined in the Contract and the agencies' requests for quotes. At a minimum, the Contractors' performance shall be evaluated on an annual basis. Contractors may be required to attend Contract performance review meetings. These meetings will be for the purpose of providing Contractor performance reviews, discussion of issues either party may have concerning the Contract or to evaluate the overall progress of the Contract. The meetings will be held quarterly, semi-annually or annually at the discretion of the Department of General Services, or upon special request of the using agency.

REQUEST FOR QUOTES (RFQ) PROCEDURES: Commonwealth agencies will issue an RFQ to qualified Contractors, through the Commonwealth's Custom Portal, powered by the JAGGAER system. Contractors will respond to the RFQ in the system. The requesting agencies may require the qualified Contractors to furnish, upon request, additional documentation in the RFQ. The qualified Contractors selected for the RFQ process will receive a Purchase Order (PO) and will supply the service to meet the specific requirements as indicated in the RFQ.

Agencies will make a best value selection based upon the criteria set forth in the RFQ. Best Value refers to the process of selecting the quote which provides the greatest value to the agency based on evaluating and comparing all pertinent criteria, including cost, so that the Contractor whose overall proposal best suits the agency's needs is selected for each individual project.