

APPENDIX G

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RFP #07-18 Early Learning Resource Center in Region 18

Key Personnel Reference Questionnaire

The Pennsylvania Department of Human Services (DHS) has identified Key Personnel for RFP # 07-18, Early Learning Resource Center in Region 18. You have been identified as a reference for an individual proposed in the RFP. As such, we are requesting you complete the attached questionnaire.

Definitions:

- “Offeror”:** The entity submitting a proposal in response to RFP #07-18
- “Subcontractor”:** An entity included in the Offeror’s proposal to whom the Offeror intends to subcontract
- “Key Personnel”:** For purposes of RFP #07-18, Key Personnel are the ELRC Director, Assistant Director (if applicable), Financial/Budget Manager and the Eligibility Manager.
- “Reference”:** The entity providing the reference information

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Early Learning Resource Center in Region 18**

Key Personnel Reference Questionnaire

The Office of Child Development and Learning (OCDEL) appreciates your participation

Your specific responses and comments will be held in strictest confidence

Offeror/Subcontractor Organization where the Key Staff Individual is/was Employed:

Offeror/Subcontractor's Key Staff Individual about whom this information is provided:

Reference Organization:

Reference Contact Name & Title:

Reference Contact Signature:

Date:

How long has this individual had a Business Relationship with the Reference Organization? Describe the Program Objectives. Describe this individual's role in the program, the nature of the work this individual completed, and his/her total estimated hours worked on behalf of the Reference Organization.

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Rating Guideline	
Rating	Description
10, 9	Excellent
8, 7	Very Good
6, 5	Good
4, 3	Fair
2, 1	Poor

Please Rate this Individual's Performance in the Following Areas

Circle the Applicable Rating

Please explain ratings of 1, 2 or N/A in the Comments section below.

Area	Rating	
1. Proficiency in Managing a Large Program	10 9 8 7 6 5 4 3 2 1	N/A
2. Proficiency in Managing a Large Staff	10 9 8 7 6 5 4 3 2 1	N/A
3. Proficiency in Problem Identification and Resolution	10 9 8 7 6 5 4 3 2 1	N/A
4. Proficiency in Work Plan Development	10 9 8 7 6 5 4 3 2 1	N/A
5. Knowledge of the business area(s) impacted by your program	10 9 8 7 6 5 4 3 2 1	N/A
6. Ability to Work with Staff Members From his/her Own Organization	10 9 8 7 6 5 4 3 2 1	N/A
7. Ability to Work with Other Programs' Staff Members	10 9 8 7 6 5 4 3 2 1	N/A
8. Ability to Work with Your Management Team	10 9 8 7 6 5 4 3 2 1	N/A
9. Ability to Work with Your Organization's Staff	10 9 8 7 6 5 4 3 2 1	N/A
10. Written Communication Skills	10 9 8 7 6 5 4 3 2 1	N/A
11. Verbal Communication Skills	10 9 8 7 6 5 4 3 2 1	N/A
12. Attitude with which Assignments are Accepted	10 9 8 7 6 5 4 3 2 1	N/A
13. Ability to Accept Changes in Direction or Assignments	10 9 8 7 6 5 4 3 2 1	N/A
14. Flexibility and Ease to Work with when Accepting Direction	10 9 8 7 6 5 4 3 2 1	N/A
15. Adherence to Established Procedures, Policies, and Methodologies	10 9 8 7 6 5 4 3 2 1	N/A

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Area	Rating	
16. Initiative with respect to degree of direction/monitoring required	10 9 8 7 6 5 4 3 2 1	N/A
17. How successful is/was this Individual in Accomplishing Your Program Goals?	10 9 8 7 6 5 4 3 2 1	N/A
18. How successful was this individual in administering a human services program?	10 9 8 7 6 5 4 3 2 1	N/A
19. How would you rate this individual on their ability to accurately and timely submit reports?	10 9 8 7 6 5 4 3 2 1	N/A
20. How Successful is/was this Individual in Completing Your Program Requirements in Prescribed Timeframes?	10 9 8 7 6 5 4 3 2 1	N/A
21. How would you rate this individual on their ability to perform eligibility determinations accurately and timely?	10 9 8 7 6 5 4 3 2 1	N/A
22. How would you rate this individual on their ability to issue timely and accurate provider payments?	10 9 8 7 6 5 4 3 2 1	N/A
23. How would you rate this individual on the ability to provide counseling and referral services?	10 9 8 7 6 5 4 3 2 1	N/A
24. Ability to successfully understand and utilize a state-wide eligibility system?	10 9 8 7 6 5 4 3 2 1	N/A
25. How would you rate this individual on managing budgets in a manner that maximizes expenditures, available funds, and encumbrances?	10 9 8 7 6 5 4 3 2 1	N/A
26. How would you rate this individual on performing data entry?	10 9 8 7 6 5 4 3 2 1	N/A
27. Individual's overall performance	10 9 8 7 6 5 4 3 2 1	N/A
28. Would you recommend this Individual to another agency or company? (10 = absolutely would; 1 = absolutely would not)	10 9 8 7 6 5 4 3 2 1	N/A
29. Would you accept this Individual to work on future Contracts/Projects with your Organization? (10 = absolutely would; 1 = absolutely would not)	10 9 8 7 6 5 4 3 2 1	N/A

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1) Please explain ratings of 1, 2 or N/A (Indicate the number of each of the areas on which you are commenting):

2) Any Other Comments: