

SOLICITATION ADDENDUM

Date: **3/28/2018**
Subject: **Bond Counsel Services RFP**
Solicitation Number: **OGC-2018-05**
Due Date/Time: **April 6, 2018 @ 4:00 pm EST**
Addendum Number: **1**

To All Suppliers:

The Commonwealth of Pennsylvania defines a solicitation “Addendum” as an addition to or amendment of the original terms, conditions, specifications, or instructions of a procurement solicitation (e.g., Invitation for Bids or Request for Proposals). |

The Issuing Office received the following questions regarding the above-referenced RFP and provides the following responses. |

Q.1. Provide a description of the bonds to be issued, including the estimated aggregate principal amount of bonds to be issued, the number of series, whether there are any refunding bonds being issued and any other information related to the issuance.

A.1. One bond issue is potentially to be issued as two subgroups, AV-1 (new money) and AV-2 (refunding). The new money is to fund (1) acquisition of student housing at Shippensburg University of Pennsylvania from Shippensburg University Student Services, Inc.; (2) construction of a mixed-use facility incorporating classrooms, office, and laboratory space, as well as a new dining facility and parking garage at West Chester University of Pennsylvania. The estimated size of the new money issue is \$217,000,000. The refunding part is a current refunding of two prior issues, 2008 series AG and AI. Estimated size of these are \$23,755,000 and \$13,415,000, respectively. The decision to move forward with refunding will depend on interest rates at time of bidding.

Q.2. Confirm whether the RFP covers only one transaction.

A.2. The RFP covers the transaction as described above in A.1.

Q.3. To help us better prepare our cost proposal, is there any additional information you can provide about the anticipated use of proceeds, including what debt is being refunded?

A.3. Please refer to the response to Q.1. above.

Q.4. Is it allowable for the Offeror to submit a proposal with their identified SDB firm as co-counsel or must that work be subcontracted?

A.4. The Offeror may submit a proposal with their identified SDB firm as co-counsel as long as the SDB firm otherwise meets the technical requirements of the RFP, including that they are



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listed in the Bond Buyer's Directory of Municipal Bond Dealers (Red Book). The Offeror may receive credit for the percentage of the contract that will be paid to the co-counsel SDB firm, and should list that commitment on the SDB/SB Participation Submittal.

Except as clarified and amended by this Addendum, the terms, conditions, specifications, and instructions of the solicitation and any previous solicitation addenda, remain as originally written.

Respectfully,

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