TAB SHEET

IFB: 11162012 INVITATION FOR BID PART II PENNSYLVANIA LOTTERY PRIVATE MANAGEMENT AGREEMENT

COMMODITY SPECIALIST/PHONE: MARGIE JURAN 717-346-8112

DESCRIPTION: PENNSYLVANIA LOTTERY PRIVATE MANAGEMENT AGREEMENT PART II

BID OPENING: NOVEMBER 16, 2012 1:00PM EST

THIS IS NOT INTENDED TO CONSTITUTE A BINDING CONTRACT NOR WILL THE COMMONWEALTH BE BOUND IN ANY MANNER UNTIL A FORMAL WRITTEN CONTRACT HAS BEEN EXECUTED BY ALL COMMONWEALTH OFFICIALS

			CAMELOT GLOBAL SERVICES PA LLC ("CAMELOT")		SUPPLIER
LINE ITEM #/Brief Description	QUANTITY	UNIT OF MEASURE	UNIT PRICE	EXTENDED PRICE	EXTENDED PRICE
ANNUAL PROFIT COMMITMENT (APC) TRANSACTION VALUE	TEN (10)	YEAR	$12,152,780,000.00	$12,152,780,000.00	
			NOTE: CAMELOT'S ANNUAL PROFIT COMMITMENTS (APCs) ARE EXPRESSED ANNUALLY IN $ MILLIONS IN ENCLOSURE 1 TO PRIVATE MANAGEMENT AGREEMENT BID FORM (ATTACHED)		

SUPPLIER		SUPPLIER		SUPPLIER		SUPPLIER	
UNIT PRICE	EXTENDED PRICE	UNIT PRICE	EXTENDED PRICE	UNIT PRICE	EXTENDED PRICE	UNIT PRICE	EXTENDED PRICE

PENNSYLVANIA LOTTERY - IFB STEP 2
ENCLOSURE 1 TO PRIVATE MANAGEMENT AGREEMENT BID FORM

	Annual Profit Commitments		
Year	**Current Law(1)**	**27%(2)**	**Average**
1	$1,128.00	$1,128.00	$1,128.00
2	$1,217.00	$1,217.00	$1,217.00
3	$1,306.00	$1,331.00	$1,318.50
4	$1,427.00	$1,456.00	$1,441.50
5	$1,555.00	$1,587.00	$1,571.00
6	$1,600.00	$1,632.0	$1,616.00
7	$1,640.00	$1,684.00	$1,662.00
8	$1,684.00	$1,730.00	$1,707.00
9	$1,748.00	$1,795.00	$1,771.50
10	$1,775.00	$1,823.00	$1,799.00
	APC Transaction Value (10 Years)	**$**	**12,152.78**
11	$1,792.75	$1,841.23	$1,816.99
12	$1,810.68	$1,859.64	$1,835.16
13	$1,828.78	$1,878.24	$1,853.51
14	$1,847.07	$1,897.02	$1,872.05
15	$1,865.54	$1,915.99	$1,890.77
16	$1,884.20	$1,935.15	$1,909.67
17	$1,903.04	$1,954.50	$1,928.77
18	$1,922.07	$1,974.05	$1,948.06
19	$1,941.29	$1,993.79	$1,967.54
20	$1,960.70	$2,013.73	$1,987.22

Notes:

(1) Assuming current law, which provides for a statutorily mandated rate of return of 27% through June 30, 2015 and 30% thereafter.

(2) Assuming statutorily mandated rate of return of 27% through June 30, 2033 (the base 20-year PMA term).