

PSERS RFP 2023-2 CMS Medicare Part D PDP Compliance Consulting

Issuing Officer – Cathy Gusler cguslerpa.gov

July 31, 2023 10:00 AM



## What's the Point?





Engaging Vendors that are representative of the communities served



# Small Diverse Business Enterprise (SDB) and Veteran Business Enterprise (VBE) Jaggaer References:

#### Part I - General Information

- I-8. New SDB and VBE Goal Information Session
- I-11. Proposal Requirements
- Part II Criteria for Selection
- II-1 Mandatory Responsive Requirements

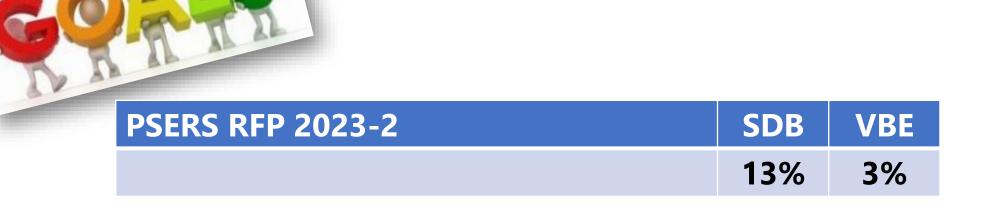
<u>Part V - Small Diverse Business Participation & Veteran Business Enterprise Participation Information</u>

Appendix G, pg. - SMALL DIVERSE BUSINESS AND VETERAN BUSINESS ENTERPRISE SUMMARY SHEET

- Appendix H, pg. 70 Small Diverse Business Participation Packet
- Appendix I, pg. 71 Veteran Business Enterprise Participation Packet

A Bidder/Offeror's failure to meet the SDB participation goal in full and the VBE participation goal in full, or their failure to receive an approved Good Faith Efforts waiver for any unmet portion of either the SDB or VBE participation goal will result in the rejection of the Bid or Proposal as nonresponsive

# Solicitation Specific Goals



- Available subcontracting opportunities across the entire state for the applicable services,
- Availability of DGS-verified SDB/VBEs to perform commercially useful functions, and
- Historical analysis of similar projects within the last 3 years.



#### Primes are welcome to exceed the goal!



## SDB and VBE Classification

Vendors must self-certify as a Small Business (SB) prior to SDB/VBE validation.

#### SB Eligibility Requirements

- The business must be a for-profit, United States business.
- •The business must be independently owned.
- •The business may not be dominant in its field of operation.
- •The business may not employ more than 100 full-time equivalent employees.
- •The business may not exceed threeyear average gross revenues of \$38.5 Million, regardless of business type (effective 11/1/2018).

## Small Diverse Business (SDB)

Goal oriented

- Woman Business Enterprise (WBE)
- Service-Disabled Veteran Business Enterprise (SDVBE)
- Minority Business Enterprise (MBE)
- LGBT Business Enterprise (LGBTBE)
- Disability-Owned Business Enterprise (DOBE)

### Veteran Business Enterprise (VBE)

Goal oriented

- Veteran Business Enterprise (VBE)
- Service-Disabled Veteran Business Enterprise (SDVBE)

SDBs and VBEs must be certified/valid as of bid close due date and time.



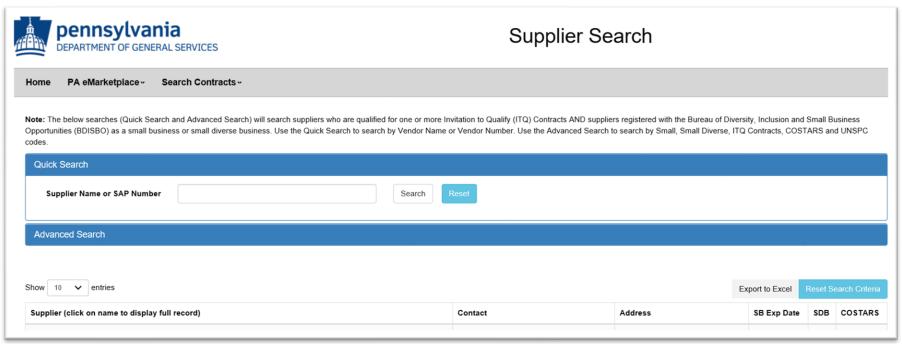
# Finding SDB/VBE vendors

- http://www.dgs.internet.state.pa.us/suppliersearch
- Access Search Guide - <u>https://www.dgs.pa.gov/Small%20Diverse%20Business</u> <u>%20Program/Documents/Finding%20SBs%20and%20SDs.pdf</u>
- Supplier Search assistance available from Issuing Officer or Bureau of Diversity Procurement Liaison



# Finding SDBs and VBEs

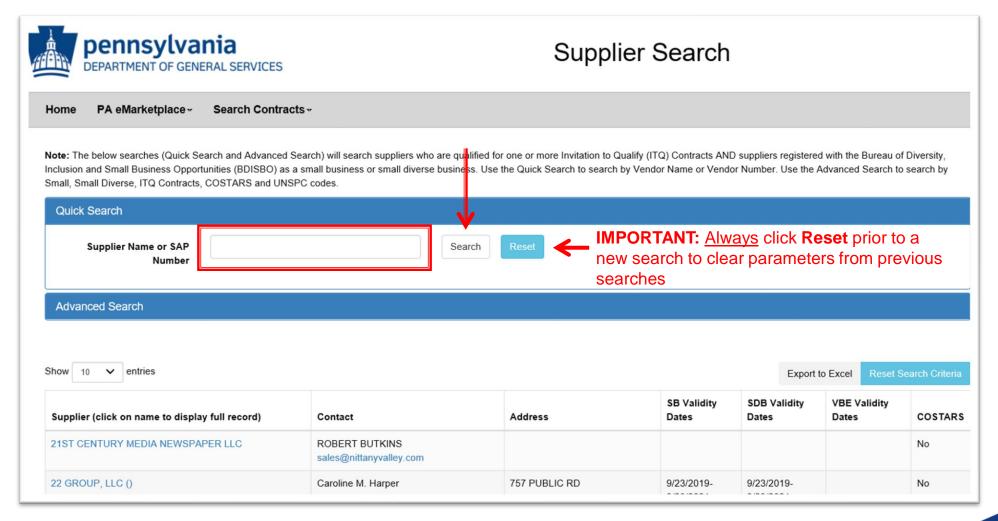
Utilization Compliance will be closely monitored and enforced



http://www.dgs.internet.state.pa.us/suppliersearch



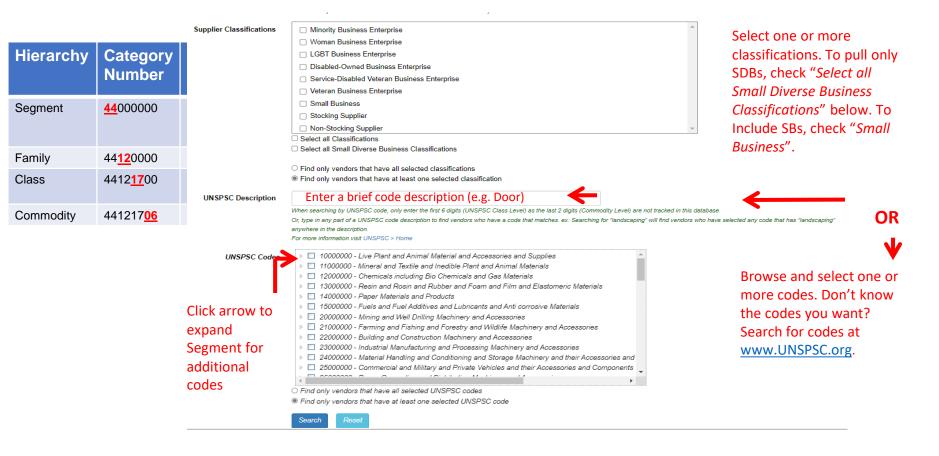
# Quick Search



To search or browse ALL Small and Small Diverse Businesses by Name OR 6-digit SAP Number (option also available through Advanced Search)



## Advanced Search





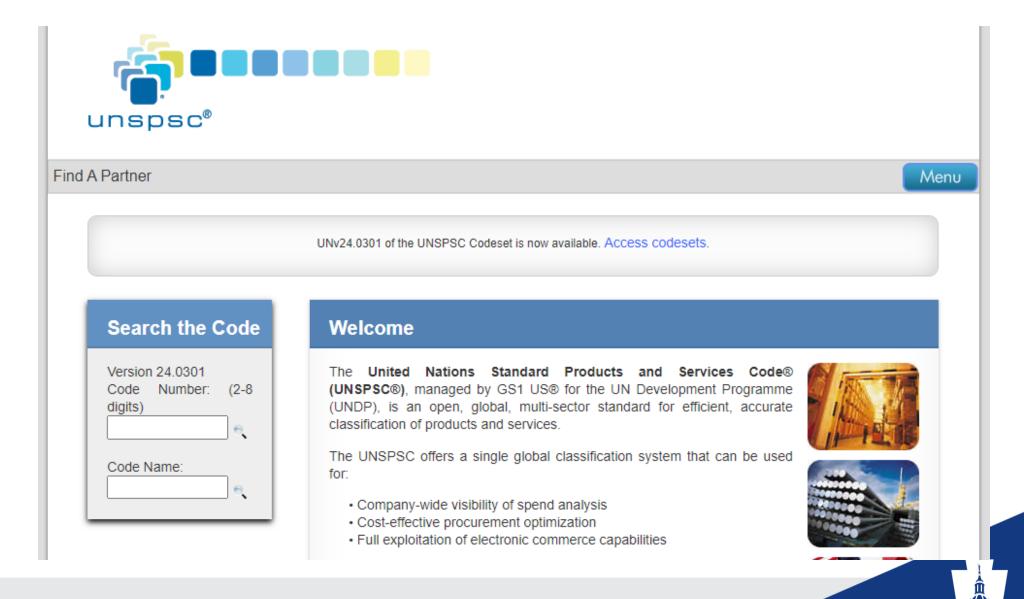
# UNSPSC Commodity Code Search

#### **UNSPSC Code List**

Hierarchy	Category Number		Name				
Segment	<u>44</u> 00000	00	Office equipment and accessories & supplies				
Family	44 <u>12</u> 000	00	Office supplies				
Class	4412 <u>17</u> 00		Writing Instruments				
Commodity	441217 <mark>06</mark>		Wooden pencils				
UNSP	□ 44000000 - Office E  □ 44100000 - Office □ 44110000 - Office □ 44120000 - Office □ 44121500 - Mi □ 44121600 - De □ 44121700 - Wi □ 44121800 - Cc □ 44121900 - Ini		Mailing supplies				



# UNSPSC Commodity Code Search



# UNSPSC Commodity Code Search



Write down your code selections

HOME	FAQS	SUBSCRIBE	LIBRARY	CODESET-DOWNLOADS	INITIATIVES	EDUCATION	FIND A PARTNER	
------	------	-----------	---------	-------------------	-------------	-----------	----------------	--

#### Version 24.0301

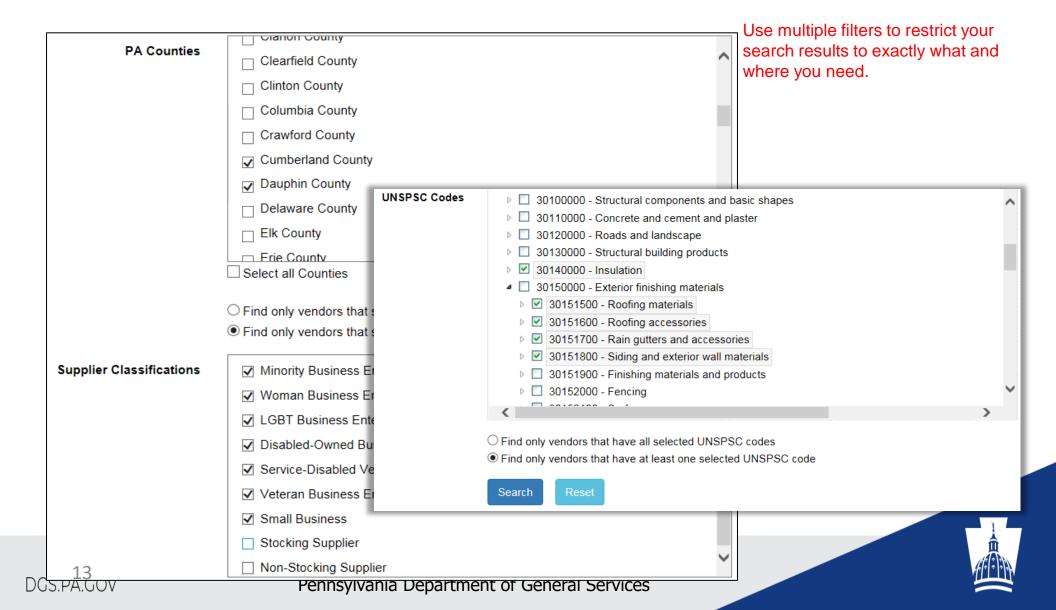
Search Code
Search Title painting

Search

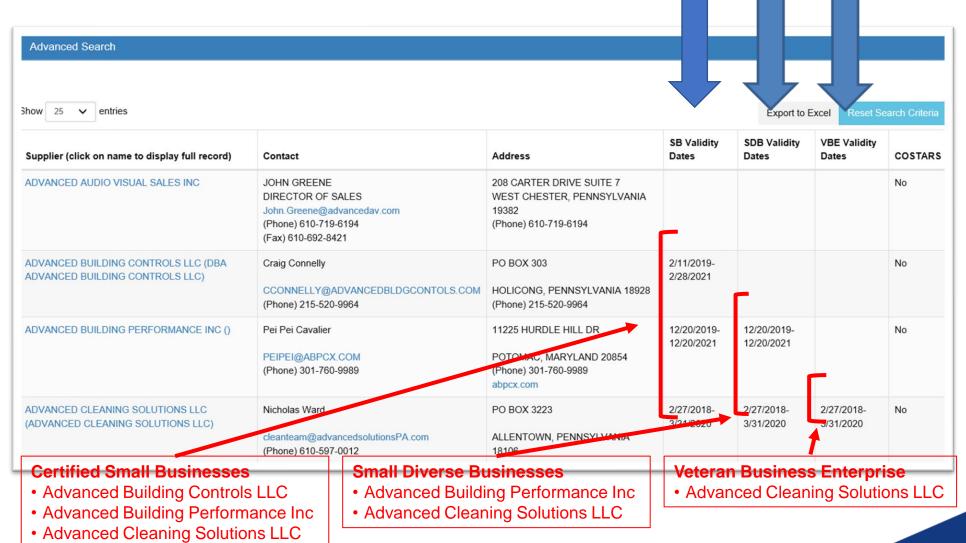
Code	Title
31211900	Paint applicators and painting accessories
60121001	Paintings
60121225	Watercolor painting mediums
60124101	Multicultural painting products
72151300	Painting and paper hanging services
72151301	Residential painting service
72151302	Commercial painting service
72151303	Industrial painting service
72151304	Aircraft painting service
72151305	Bridge painting service
72151307	Ship painting service
73181104	Painting services
78181501	Vehicle body repair or painting service
78181836	Aircraft fixed wing coating and painting service
RE121502	Dainting



## Advanced Search

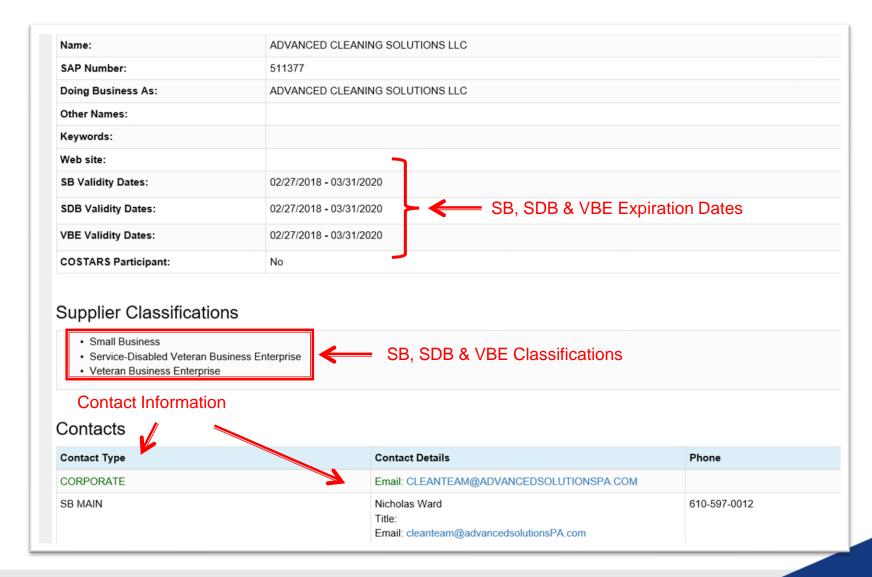


## Search Results



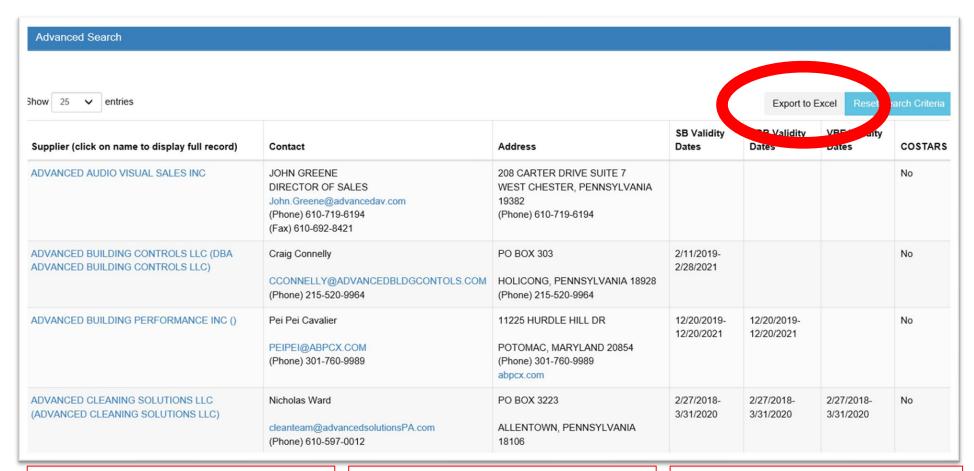


# Supplier Profile





## Search Results



#### **Certified Small Businesses**

- Advanced Building Controls LLC
- Advanced Building Performance Inc
- Advanced Cleaning Solutions LLC

#### **Small Diverse Businesses**

- Advanced Building Performance Inc
- Advanced Cleaning Solutions LLC

#### **Veteran Business Enterprise**

Advanced Cleaning Solutions LLC



### Excel Export Results – Supplier Contacts

Excel Export Results includes Vendor ID, Supplier Name, Contact Name, Email, Phone, Fax

4	Α	В	С	D	E	F	0	Н	1	J	K
1	SAP Number	Supplier Name	Contact Name	Name	Title	Email	PhoneAreaCode	PhoneNumber	PhoneEx F	FaxAreaCo	FaxNumber
2	104279	CA WEISS SALES LLC	CORPORATE			caweiss@comcast.net					
3	104279	CA WEISS SALES LLC	SB MAIN	KRISTY ZARICHNIAK		kristyz@comcast.net	610	4588864			4588875
4	119565	DUFF SUPPLY COMPANY	CORPORATE	ALEX DUFFINE	VP	DFRANK@DUFFCOMPANY.COM	610	2754453	147 6	610	2796299
5	119565	DUFF SUPPLY COMPANY	REMITTO	BARB COHEN		bcohen@duffco.com	610	2754453	149 6	, 510	2756761
6	119565	DUFF SUPPLY COMPANY	SB MAIN	ALEX DUFFINE		aduffine@duffco.com	610	2754453			
7	119565	DUFF SUPPLY COMPANY	SB SECONDARY			info@duffco.com					
8	122594	HOUCK SERVICES INC	CORPORATE			jherrold@houcks.com					
9	122594	HOUCK SERVICES INC	SB MAIN	JARROD HERROLD		jherrold@houcks.com	717	6573302	7	, 717	6579805
10	122594	HOUCK SERVICES INC	SB SECONDARY			kgussler@houcks.com					
11	134717	PENN STATE ELECTRIC MECHANICAL	CORPORATE			razmataz33@aol.com					
12	134717	PENN STATE ELECTRIC MECHANICAL	SB MAIN	RAZ SUGARWALA		razmataz33@aol.com	717	2992090	7	, 717	2992297
13	134717	PENN STATE ELECTRIC MECHANICAL	SB SECONDARY			ksing6027@yahoo.com					
14	135270	BARBARA J SALES ASSOC INC	CORPORATE			barb@barbarajsles.com					
15	135270	BARBARA J SALES ASSOC INC	SB MAIN	BARBARA SMITH		barb@barbarajsales.com	412	5233398	8	800	8137122
16	135270	BARBARA J SALES ASSOC INC	SB SECONDARY			willsmith@willjservices.com					
17	137893	IDA YEAGER SALES INC	CORPORATE			idayeagersales@zoominternet.net					
18	137893	IDA YEAGER SALES INC	SB MAIN	IDA LAQUATRAYEAGER		idayeagersales@zoominternet.net	724	4525260	7	, 724	4521072
19	144061	CONSTRUCTION TOOL SERVICE INC	CORPORATE			ehuss@constructiontoolservice.com					
20	144061	CONSTRUCTION TOOL SERVICE INC	SB MAIN	BETTY CONNELLY		bconnelly@constructiontoolservice.com	412	6816673	2	412	6819185
21	144061	CONSTRUCTION TOOL SERVICE INC	SB SECONDARY			bcgoodwork@aol.com					
22	145576	BURKE & MICHAEL INC	CORPORATE			MARYFRANCES@BURKEANDMICHAEL.COM					
23	145576	BURKE & MICHAEL INC	SB MAIN	MARY FRANCES HOGAN		maryfrances@burkeandmichael.com	412	3212301	4	412	3214582
24	153927	COOPER TRADING INC	CORPORATE			cti@ctipa.com					
25	153927	COOPER TRADING INC	SB MAIN	PETER COOPER		pete@ctipa.com	724	8618830	5	, 724	8618832
26	153927	COOPER TRADING INC	SB SECONDARY			debbie@ctipa.com					
27	157009	CONTRACT HARDWARE AND SUPPLY	CORPORATE			cristil@chsupplyinc.com					
28	157009	CONTRACT HARDWARE AND SUPPLY	SB MAIN	BRAD BOTTEICHER		bradb@chsupplyinc.com	814	9412340	8	814	9412342

Suppliers | Supplier Addresses

Supplier Contacts

Counties | Supplier Classifications

ITQs ITQ Contracts

UNSPSC Codes

# Upcoming Supplier Search **Training**

The training will focus on the basics of the supplier search process including recognizing the UNSPSC Codes Structure, accessing the DGS Supplier Search Database and Searching for Small, Small Diverse and Small Veteran Owned Businesses to gain a better understanding of supplier search results.

The 30-minute sessions will be offered via Teams on-line presentations on the following dates in 2022: (No RSVP Required)

Targeted Audience (External): Potential prime contractors that conduct business with the commonwealth who want to learn the basics of finding DGS certified small diverse and veteran owned businesses.

- Thursday, June 29<sup>th</sup>, 10:00 am-10:30 am
  Thursday, July 13<sup>th</sup>, 10:00 am 10:30 am
  Thursday, July 27<sup>th</sup>, 10:00 am 10:30 am
  Thursday, August 3<sup>rd</sup>, 10:00 am 10:30 am
  Thursday, August 10<sup>th</sup>, 10:00 am 10:30 am
  Thursday, August 24<sup>th</sup>, 10:00 am 10:30 am
  Thursday, September 7<sup>th</sup>, 10:00 am 10:30 am
  Thursday, September 14<sup>th</sup>, 10:00 am 10:30 am
  Thursday, September 28<sup>th</sup>, 10:00 am 10:30 am
  Thursday, October 19<sup>th</sup>, 10:00 am 10:30 am
  Thursday, November 26<sup>th</sup>, 10:00 am 10:30 am
  Thursday, November 16<sup>th</sup>, 10:00 am 10:30 am
  Thursday, November 30<sup>th</sup>, 10:00 am 10:30 am
  Thursday, November 30<sup>th</sup>, 10:00 am 10:30 am
  Thursday, December 7<sup>th</sup>, 10:00 am 10:30 am

Mirosoft Teams meeting

• Join on your computer or mobile app

Click here to join the meeting
Meeting ID: 293 754 842 172

Psscode: Uhqm2D

Download Teams | Join on the web

Or call in (audio only)
+1 267-332-8737,,690952530# United States, Philadelphia
Phone Conference ID: 690 952 530#

Find a local number | Peset PIN

Find a local number | Reset PIN

Recording or transcription of this meeting may not occur without consent of all participants, as required by law, and must adhere to Commonwealth policies. For more information click the legal link.

**BDISBO Events Page** 



### New Forms and Processes

- •SDB/VBE Instructions *SDB-1/VBE-1 READ*
- •SDB/VBE Participation Submittal SDB-2/VBE-2
- SDB/VBE Utilization Schedule SDB-3/VBE-3
- Letter of Commitment SDB 3.1/VBE-3.1
- Guidance for Good Faith Effort (GFE) Waiver SDB-4/VBE-4 <u>READ</u>
- •GFE Waiver SDB-5/VBE-5



#### SDB Submittal Instructions – SDB-1

### SDB-1 INSTRUCTIONS FOR COMPLETING THE SMALL DIVERSE BUSINESS (SDB) PARTICIPATION SUBMITTAL AND SDB UTILIZATION SCHEDULE.

PLEASE READ BEFORE COMPLETING THESE DOCUMENTS
Bidders/Offerors do not need to return SDB-1 with their SDB Participation Submittal

The following instructions include details for completing the SDB Participation Submittal (SDB-2) which Bidders or Offerors must submit in order to be considered responsive.

The following instructions also include details for completing the SDB Utilization Schedule (SDB-3), which Bidders or Offerors must submit for any portion of the SDB participation goal the Bidder or Offeror commits to meeting.

A Bidder/Offeror's failure to meet the SDB participation goal in full or their failure to receive an approved Good Faith Efforts waiver for any unmet portion of the SDB participation goal will result in the rejection of the Bid or Proposal as nonresponsive.

I. <u>SDB Participation Goal</u>: The SDB participation goal is set forth in the eMarketplace advertisement and also in the Notice to Bidders. The Bidder/Offeror is encouraged to use a diverse group of subcontractors and suppliers from the SDB classifications to meet the SDB participation goal.

#### II. SDB Eligibility:

- Finding SDB firms: Offerors can access the directory of <u>DGS-verified</u> SDB firms from the DGS Supplier Search directory at: <a href="http://www.dgs.internet.state.pa.us/suppliersearch.">http://www.dgs.internet.state.pa.us/suppliersearch.</a>
- Only SDBs verified by DGS and as defined herein may be counted for purposes of
  achieving the SDB participation goal. In order to be counted for purposes of achieving
  the SDB participation goal, the SDB firm, including an SDB prime, <u>must be DGS-</u>
  verified for the services, materials or supplies that it has committed to perform on the
  SDB Utilization Schedule (SDB-3). A firm whose SDB verification is pending or



## SDB Submittal – SDB-2

CRITICAL

Check One, and
Only One, Box

#### SDB-2 SDB PARTICIPATION SUBMITTAL

CK ONE, AND ONLY ONE, BOX. FAILURE TO COMPLY WILL RESULT IN REJECTION OF YOUR BID/PROPOSAL.

Click on bold titles to navigate to that specific page.

I agree to meet
the SDR
participation goal
in full.

I have completed and am submitting with my bid or proposal an SDB Utilization Schedule (SDB-3), which is required in order to be considered for award. I am requesting a partial waiver of the SDR participation goal

After making good faith outreach efforts as more fully described in the Guidance for Documenting Good Faith Efforts to Meet the SDB Participation Goal, I am unable to achieve the total SDB participation goal for this solicitation and am requesting a partial waiver of the SDB participation goal.

I have completed and am submitting with my bid or proposal both of the following, which are required in order to be considered for award:

1. an SDB Utilization Schedule

I am requesting a full waiver of the SD participation goal

After making good faith outreach efforts as more fully described in the Guidance for Documenting Good Faith Efforts to Meet the SDB Participation Goal, I am unable to achieve any part of the SDB participation goal for this solicitation and am requesting a full waiver of the SDB participation goal.

I have completed and am submitting with my bid or proposal a Good Faith Efforts Waiver Request for



## SDB Utilization Schedule — SDB-3

#### SDB-3 SDB UTILIZATION SCHEDULE

CRITICAL

Verify SDB/VBE ow SDBs (including where applicable a prime bidder or offeror is self-performing a portion of the work) that will meet the SDB participation goal (add additional pages if necessary). Submit a Letter of Commitment (SDB-3-1) for each subcontractor, supplier, or manufacturer (add additional Letters of Commitment as necessary).

SDB Name SAP Vendor Number (6-digit number provided by SDB) SDB Verification Number (located on DGS SDB verification)	Type of SDB (check all that apply)	Description of Work to be Performed (Statement of Work/Specification reference)	% Commitment (or % of work to be self-performed by SDB bidder/offeror)	Dollar Value of Commitment (after applying any calculation per SDB-1, Section IV, Calculating SDB participation)
Name: ABC IT Solutions SAP Vendor Number: <u>123456</u> SDB Verification Number: <u>123456-2016-09-SB-M</u>	MBE	IT staffing resources	%	S
Name: SAP Vendor Number: SDB Verification Number:	MBE WBE LGBTBE DOBE SDVBE		%	
Name: SAP Vendor Number: SDB Verification Number:	MBE WBE LGBTBE DOBE SDVBE		%	
Name: SAP Vendor Number: SDB Verification Number:	MBE WBE LGBTBE DOBE SDVBE		%	
Name: SAP Vendor Number: SDB Verification Number:	MBE WBE LGBTBE DOBE SDVBE		%	
Attach additional sheets if necessary			Total % SDB commitment: 0	Total S amount: \$0



### Letter of Commitment SDB-3.1

CRITI Comishad	cal plete all ed area on Name:	LETTER s as confirm ss (SDB) of	ation of n the be	the commits low-reference	nent by the prime Bido ed Solicitation/Project.	
		Bidder/Offeror In	formatio	n	SDB Informa	ation
	Address					
	Point of Contact					
	Telephone number					
	Email address					
		nd Time Frame. If Bidder/ ng services or supplies dur				
	Services or supplie	es the VBE will provide:				
	Specific Time Fra the services or sup	me the VBE will provide plies:				
	Dollar Value of Cor of the contract.	mmitment. These services	or suppl	ies represeni	\$	for the term
		igning below, the SDB rep required documentation ha				
	Sincerely,			Acknowled	lged	
	Drinted name			Drinted nar	ne	

SDB to expect a letter and SIGN it!



### Guidance to Document GFE SDB-4

## READ, READ, READ

- The ability or desire of a prime contractor to perform the work of a contract with its own organization does not relieve the Offeror of the responsibility to make Good Faith Efforts to meet the stated participation goal.
- Prime must complete all components of the GFE paperwork. Details/Evidence are important, proof is required.
- Carefully review SDB and VBE submittal Instructions, specifically Section VI of SDB/VBE-1 which lists pertinent items as Fatal errors.



## Good Faith Efforts Packet SDB-5

Good Faith Efforts (GFE) Partial or Full Waiver

- ☐ Identified Items of Work Applicant Made Available to SDBs (Part 1)
- ☐ Identified SDBs and Record of Solicitations (Part 2)
- SDB Outreach Compliance Statement (Part 3)
- □ Additional Information Regarding Rejected SDB Quotes (Part 4)
- □ SDB Subcontractor Unavailability Certificate (Part 5)



## SDB GFE Documentation — SDB-5

SDB-5 GOOD FAITH EFFORTS DOCUMENTATION TO SUPPORT WAIVER REQUEST OF SDB PARTICIPATION GOAL

Project Description:		
Commonwealth Agency Name:		
Solicitation #:		
Solicitation Due Date and Time:		
	Complete all five parts	
Bidder/Offeror Company Name:		
Bidder/Offeror Contact Name:		
Bidder/Offeror Contact Email:		
Bidder/Offeror Contact Phone Number:		

Part 1 – Identified Items of Work Offeror Made Available to SDBs

Identify those items of work that the Offeror made available to SDBs. This includes, where appropriate, those items the Offeror identified and subdivided into economically feasible units to facilitate the SDB participation. For each item listed, show the anticipated percentage of the total contract amount. It is the Offeror's responsibility to demonstrate that enough work to meet the SDB participation goal was made available to SDBs, and the total percentage of the items of work identified for SDB participation met or exceeded the SDB participation goal set for the procurement.

Identified Items of Work	Was this work listed in the solicitation?	Does Offeror normally self- perform this work?	Was this work made available to SDB Firms? If not, explain why.
	yes no	yes no	yes no
	7700	****	7100

#### Identif Items of Work Offeror Made Available to SDBs

CRITICAL

V List all components

of Work offered for that the Offeror made available to SDBs. This includes, where appropriate, those items the Offeror identified sible units to facilitate the SDB participation. For each item listed, show the anticipated percentage of the total e that enough work to meet the SDB participation goal was made available to SDBs, and the total percentage or SDB participation met or exceeded the SDB participation goal set for the procurement.

Subce	Was this work listed in the solicitation?	Does Offeror normally self- perform this work?	Was this work made available to SDB Firms? If not, explain why.
	yes no	yes no	yes no
	yes no	yes no	yes no
	yes no	yes no	yes no
	yes no	yes no	yes no
	yes no	yes no	yes no

Attach additional sheets if necessary.



#### ntified SDBs and Record of Solicitations

CRITICAL

Specifics and Details ed to provide quotes for the Identified Items of Work made available for SDB participation. Include the name of the SDB are important r which quotes were solicited, date and manner of initial and follow-up solicitations, whether the SDB provided a quote, ing used toward meeting the SDB participation goal. SDBs used to meet the SDB participation goal must be listed on on Schedule (SDB-2).

Copies of all written solicitations and documentation of follow-up calls to SDBs must be attached to this form. For each Identified SDB w, Offeror should submit an SDB Subcontractor Unavailability Certificate signed by the SDB or a statement from the Offeror that the efused to sign the SDB Subcontractor Unavailability Certificate.

Name of Identified SDB and Classification	Describe Item of Work Solicited	Initial Solicitation Date & Method	Follow-up Solicitation Date & Method	Details for Follow-up Calls	Quote Received?	Quote Used?	Reason Quote Rejected
SDB Name:		Date:	Date:	Date and Time of Call:  Spoke with:	yes no	yes no	Used other SDI Used non-SDB Self performing
MBE WBE LGBTBE DOBE SDVBE		fax	fax	Left Message:			
SDB Name:		Date:	Date:	Date and Time of Call:  Spoke with:	yes no	yes no	Used other SD! Used non-SDB Self performing
MBE WBE LGBTBE DOBE SDVBE		fax	fax	Left Message:			

Attach additional sheets as necessary.



### SDB Outreach Compliance Statement

CRITICAL

Documentation for 
Part 1

1.	List the Identified Items of Work for subcontracting opportunities for the solicitation along with specific work categories:
2.	Attach to this form copies of written solicitations (with Bid or Proposal instructions) used to solicit Identified SDBs for these subcontract opportunities.
3.	Offeror made the following attempts to contact the Identified SDBs:
_	
4.	Bonding Requirements (Please Check One):
	This project does not involve bonding requirements.
Г	Offeror assisted Identified SDBs to fulfill or seek waiver of bonding requirements.
	(DESCRIBE EFFORTS):
_	
5.	Pre-Bid/Proposal Conference or Supplier Forum (Please Check One):



#### Adding Information Regarding Rejected SDB Quotes

rt 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performing the Document 2 indicates that an SDB quote was rejected because the Offeror is using a non-SDB or is self-performed and indicates the Offeror is using a non-SDB or is self-performed and indicates the Offeror is using a non-SDB or is self-performed and indicates the Offeror is using a non-SDB or is se

Describe ed Items of Work not being performed by SDBs (include specific section from bid or proposal)	Self-performing or using non-SDB (provide name of non- SDB if applicable)	Amount of non-SDB quote S	Name of other firms that provided quotes and whether they are SDB	Amount quoted \$	Reason why SDB quote was rejected along with brief explanation
	self-performing using Non-SDB Name:		SDB Non-SDB Name:		price capabilities other
	self-performing using Non-SDB Name:		SDB Non-SDB Name:		price capabilities other
	self-performing using Non-SDB Name:		SDB Non-SDB Name:		price capabilities other
	self-performing		SDB		price



#### **Subcontractor Unavailability Certificate**

CRITICAL

Required for each

vendor listed in Part

is hereby certified that the firm of(Name of SDB)			
	(2.111116-02-02-2)		
located at			
(Number)	(Street)		
(City)		(State)	(Zip)
was offered an opportunity to bid on Solicitation No.			
by			
(Name of Prime Contractor's Firm)			
***********************			
***************************************			
2.	(SDB), is either una	available for the	work/service or
2(SDB), is either unavailable for the work/service or unable to prepare a Proposal for this project for the following reason(s):			
(Signature of SDB's Representative)	(Title)	(Da	te)



#### **Best Practices**

#### Do's

- Read the solicitation and all instructions completely.
- Submit SEPARATE SDB and VBE submittal forms.
- Validate subcontractor SDB/VBE status in DGS Supplier Database.
- Ensure that all appropriate forms are completed and signed correctly.
- Submit questions early per the solicitation requirements.

#### **Don'ts**

- Make any assumptions.
- Copy SDB submittal paperwork. Download and complete the VBE submittal separately, titles and accuracy matter.
- Skip any portion of the GFE request documentation.
- Forget to verify subcontractor status as current SDB/VBE in DGS Supplier Database.



# **Important Notes**

NEW Prompt Payment Terms (non-construction) -7/1/2023

 Bidder/Offeror shall pay SDB/VBEs, after receipt of a proper invoice and all other required documentation from an SDB/VBE, within 10 days after receipt of payment from the Commonwealth.

 Model Form SDB/VBE Subcontractor Agreement - is provided for informational purposes only. To be completed by award winning vendor only.



## REMINDER



# Questions?





### **BDISBO Contact Info**

### **Bureau of Diversity, Inclusion and Small Business Opportunities**

North Office Building 401 North Street, Room 611 Harrisburg, PA 17120-0500 717.783.3119

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